

Şirket Adı	ISIN	Para Birimi	Kupon %	Vade Sonu	Tahvil Tipi	Fiyat	Getiri %	Kredi Notu (Moody's / Fitch)	Miktar (MM)	Fiyat Performansı 1A (Δ)
<b>FİNANS SEKTÖRÜ</b>										
İŞ BANKASI	XS0982644774	USD	5.500	21/04/2019	Sr Unsecured	100.14	-6.99	B2/B+	500	-0.20%
EXIMBANK	XS0774764152	USD	5.875	24/04/2019	Sr Unsecured	100.16	-2.19	B1/NA	750	-0.19%
TÜRKİYE FİNANS	XS1057852912	USD	5.375	24/04/2019	Sr Unsecured	100.17	-3.43	NA/BB-	500	-0.25%
FİNANSBANK	XS1063442484	USD	6.250	30/04/2019	Sr Unsecured	100.21	0.31	Ba3/BB-	500	-0.31%
HALKBANK	XS1069383856	USD	4.750	04/06/2019	Sr Unsecured	100.07	4.16	B2/B+	500	0.15%
VAKIFBANK	XS1077629225	EUR	3.500	17/06/2019	Sr Unsecured	100.41	1.03	B1/B+	500	-0.24%
KUVEYT TÜRK	XS1079236169	USD	5.162	26/06/2019	Sr Unsecured	100.60	1.98	NA/BB-	500	0.20%
ALBARAKA	XS1082151868	USD	6.250	30/06/2019	Sr Unsecured	100.88	1.88	NA/NA	350	0.12%
ZİRAAT BANKASI	XS1083936028	USD	4.250	03/07/2019	Sr Unsecured	100.06	3.92	B1/B+	750	-0.08%
GARANTİ BANKASI	XS1084838496	EUR	3.375	08/07/2019	Sr Unsecured	100.27	2.09	B1/BB-	500	-0.41%
ALTERNATİFBANK	XS1089556358	USD	3.125	22/07/2019	Sr Unsecured	99.81	3.84	NA/A	250	-0.27%
GARANTİ BANKASI	XS1057541838	USD	4.750	17/10/2019	Sr Unsecured	99.83	5.10	B1/BB-	750	-0.47%
YAPI KREDİ	XS1028938915	USD	5.125	22/10/2019	Sr Unsecured	99.86	5.41	B1/BB-	550	-0.35%
TSKB	XS1117601796	USD	5.375	30/10/2019	Sr Unsecured	99.87	5.62	B2/B+	350	-0.11%
YAPI KREDİ	XS0874840688	USD	4.000	22/01/2020	Sr Unsecured	97.97	6.76	B1/BB-	500	-1.03%
AKBANK	XS1111101314	USD	4.000	24/01/2020	Sr Unsecured	98.45	6.08	B1/B+	500	-0.78%
HALKBANK	XS0882347072	USD	3.875	05/02/2020	Sr Unsecured	95.56	9.76	B2/B+	750	0.26%
TSKB	XS1219733752	USD	5.125	22/04/2020	Sr Unsecured	97.65	7.57	B2/B+	350	-1.30%
İŞ BANKASI	XS1121459074	USD	5.000	30/04/2020	Sr Unsecured	98.00	7.03	B2/B+	750	-1.31%
EXIMBANK	XS1345632811	USD	5.375	08/02/2021	Sr Unsecured	96.45	7.50	B1/BB-	500	N/A
HALKBANK	XS1188073081	USD	4.750	11/02/2021	Sr Unsecured	90.60	10.56	B2/B+	500	0.99%
GARANTİ BANKASI	USM8931TAA71	USD	6.250	20/04/2021	Sr Unsecured	99.02	6.78	B1/BB-	500	-2.05%
ZİRAAT BANKASI	XS1223394914	USD	4.750	29/04/2021	Sr Unsecured	94.82	7.54	B1/B+	500	-1.92%
VAKIFBANK	XS1403416222	EUR	2.375	04/05/2021	Secured	97.49	3.67	Ba1/NA	500	-1.29%
TSKB	XS1412393172	USD	4.875	18/05/2021	Sr Unsecured	94.59	7.73	B2/B+	300	-2.40%
İŞ BANKASI	XS1079527211	USD	5.000	25/06/2021	Sr Unsecured	94.28	7.89	B2/B+	750	-2.09%
HALKBANK	XS1439838548	USD	5.000	13/07/2021	Sr Unsecured	90.26	9.95	B2/B+	500	-0.50%
EXIMBANK	XS1028943089	USD	5.000	23/09/2021	Sr Unsecured	94.49	7.52	B1/BB-	500	-2.76%
İŞ BANKASI	XS1390320981	USD	5.375	06/10/2021	Sr Unsecured	93.95	8.13	B2/B+	750	-2.59%
VAKIFBANK	XS1508914691	USD	5.500	27/10/2021	Sr Unsecured	95.00	7.71	B1/B+	500	-2.38%
KUVEYT TÜRK	XS1505149325	USD	5.136	02/11/2021	Sr Unsecured	98.74	5.67	NA/BB-	500	0.03%



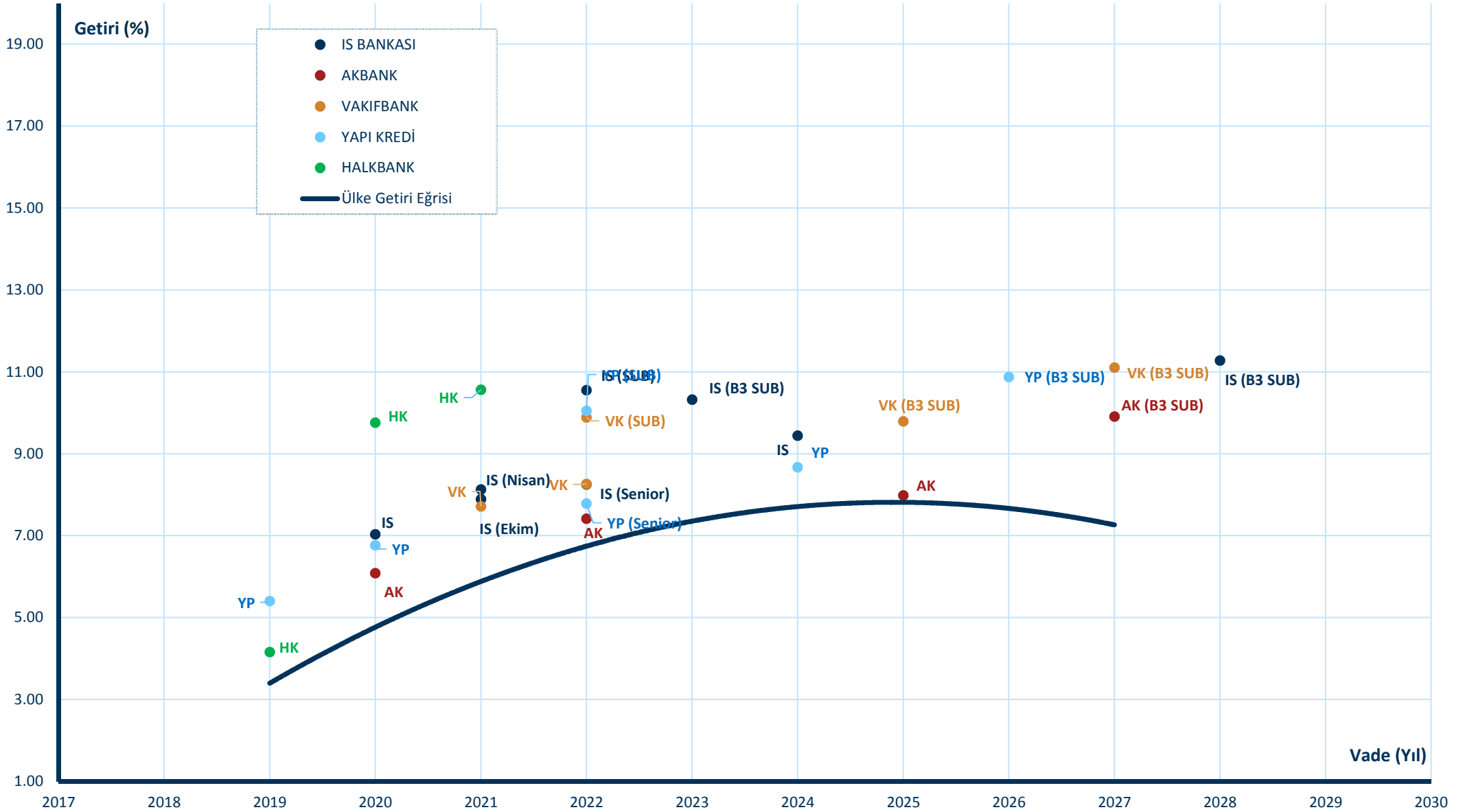
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YAPI KREDİ	XS1571399754	USD	5.750	24/02/2022	Sr Unsecured	94.87	7.79	B1/BB-	600	-2.18%
İŞ BANKASI	XS1508390090	USD	5.500	21/04/2022	Sr Unsecured	92.80	8.25	B2/B+	600	-2.19%
ZİRAAT BANKASI	XS1605397394	USD	5.125	03/05/2022	Sr Unsecured	91.88	8.19	B1/B+	600	-3.55%
FİNANSBANK	XS1613091500	USD	4.875	19/05/2022	Sr Unsecured	95.23	6.61	Ba3/BB-	750	-1.78%
VAKIFBANK	XS1622626379	USD	5.625	30/05/2022	Sr Unsecured	92.87	8.26	B1/B+	500	-2.88%
GARANTİ BANKASI	USM8931TAF68	USD	5.250	13/09/2022	Sr Unsecured	93.89	7.31	B1/BB-	750	-3.49%
EXIMBANK	XS1684378208	USD	4.250	18/09/2022	Sr Unsecured	89.57	7.78	B1/BB-	500	-3.65%
AKBANK	USM0375YAK49	USD	5.000	24/10/2022	Sr Unsecured	92.63	7.42	B1/B+	500	-3.00%
İŞ BANKASI	XS0847042024	USD	6.000	24/10/2022	Subordinated	86.89	10.55	Caa1/B	1,000	-4.94%
VAKIFBANK	XS0849728190	USD	6.000	01/11/2022	Subordinated	88.62	9.89	Caa1/B	672	-3.92%
YAPI KREDİ	XS0861979440	USD	5.500	06/12/2022	Subordinated	86.41	10.05	B2/B+	1,000	-6.00%
TSKB	XS1750996206	USD	5.500	16/01/2023	Sr Unsecured	88.08	9.34	B2/B+	350	-3.83%
FİBABANKA	XS1711581337	USD	6.000	25/01/2023	Sr Unsecured	86.98	10.24	NA/B+	300	-1.67%
VAKIFBANK	XS1760780731	USD	5.750	30/01/2023	Sr Unsecured	89.78	8.99	B1/B+	650	-4.02%
GARANTİ BANKASI	XS1576037284	USD	5.875	16/03/2023	Sr Unsecured	94.47	7.53	B1/BB-	500	-3.08%
YAPI KREDİ	XS1788516679	USD	6.100	16/03/2023	Sr Unsecured	92.16	8.49	B1/BB-	500	-3.41%
ZİRAAT BANKASI	XS1691349010	USD	5.125	29/09/2023	Sr Unsecured	88.02	8.41	B1/B+	500	-4.85%
EXIMBANK	XS1496463297	USD	5.375	24/10/2023	Sr Unsecured	90.20	8.00	B1/BB-	500	-4.43%
İŞ BANKASI	XS1003016018	USD	7.850	10/12/2023	Subordinated	91.04	10.32	Caa2/B	400	-6.54%
VAKIFBANK	XS1970705528	USD	8.125	28/03/2024	Sr Unsecured	95.65	9.24	B1/B+	600	N/A
İŞ BANKASI	XS1578203462	USD	6.125	25/04/2024	Sr Unsecured	86.97	9.44	B2/B+	1,250	-4.44%
EXIMBANK	XS1814962582	USD	6.125	03/05/2024	Sr Unsecured	90.50	8.48	B1/BB-	500	N/A
EXIMBANK	XS1917720911	USD	8.250	24/01/2024	Sr Unsecured	99.41	8.40	B1/BB-	500	-4.09%
YAPI KREDİ	XS1634372954	USD	5.850	21/06/2024	Sr Unsecured	88.41	8.67	B1/BB-	500	-4.37%
YAPI KREDİ	XS1958649854	USD	8.250	15/10/2024	Sr Unsecured	96.32	9.11	B1/BB-e	500	-5.69%
FİNANSBANK	XS1959391019	USD	6.875	07/09/2024	Sr Unsecured	97.35	7.48	Ba3/BB-	500	-3.22%
YAPI KREDİ	XS1958649854	USD	8.250	15/10/2024	Sr Unsecured	96.32	9.11	B1/BB-e	500	-5.69%



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VAKIFBANK	XS1175854923	USD	6.875	03/02/2025	Subordinated	90.76	9.79	Caa2/B	500	-4.64%
AKBANK	XS1210422074	USD	5.125	31/03/2025	Sr Unsecured	86.66	7.98	B1/B+	500	-4.05%
ALBARAKA	XS1301525207	USD	10.500	30/11/2025	Subordinated	99.66	10.72	NA/NA	250	0.06%
TÜRK TELEKOM	XS1955059420	USD	6.875	28/02/2025	Sr Unsecured	96.64	7.59	NA/BB+	500	-3.61%
KUVEYT TÜRK	XS1323608635	USD	7.900	17/02/2026	Subordinated	99.68	8.08	NA/B+	350	-0.18%
YAPI KREDİ	XS1376681067	USD	8.500	09/03/2026	Subordinated	92.76	10.88	B3/B+	500	-5.43%
ALTERNATİFBANK	XS1396282177	USD	8.750	16/04/2026	Subordinated	94.41	10.88	B2/B+	300	-2.00%
AKBANK	XS1574750292	USD	7.200	16/03/2027	Subordinated	86.33	9.91	Caa1/B	500	-7.59%
TSKB	XS1584113184	USD	7.625	29/03/2027	Subordinated	81.68	11.41	Caa2/B	300	-7.50%
GARANTİ BANKASI	XS1617531063	USD	6.125	24/05/2027	Subordinated	82.64	9.58	B3/B+	750	-6.75%
ODEABANK	XS1655085485	USD	7.625	01/08/2027	Subordinated	82.24	11.29	Caa2/B-	300	-1.64%
VAKIFBANK	XS1551747733	USD	8.000	01/11/2027	Subordinated	84.18	11.11	Caa2/B	228	-7.59%
FİBABANKA	XS1386178237	USD	7.750	24/11/2027	Subordinated	82.25	10.98	NA/B-	300	-3.58%
AKBANK	XS1772360803	USD	6.797	27/04/2028	Subordinated	82.35	9.70	Caa1/B	400	-8.18%
İŞ BANKASI	XS1623796072	USD	7.000	29/06/2028	Subordinated	77.62	11.28	Caa2/B	500	-8.85%
YAPI KREDİ	XS1867595750	USD	13.875	PERP	Jr Subordinated	100.33	13.76	Caa1u/NA	650	-6.22%

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<b>REEL SEKTÖR</b>										
TÜRK TELEKOM	XS1028952155	USD	3.750	19/06/2019	Sr Unsecured	100.00	3.70	NA/BB+	500	-0.65%
KOÇ HOLDİNG AŞ	XS0922615819	USD	3.500	24/04/2020	Sr Unsecured	98.12	5.42	Ba2/NA	750	-1.14%
YAŞAR HOLDİNG	XS1132450427	USD	8.875	06/05/2020	Sr Unsecured	64.01	59.54	WR/B-	250	0.02%
ŞİŞECAM	XS0927634807	USD	4.250	09/05/2020	Sr Unsecured	99.88	4.37	Ba2/BB+	300	-0.50%
MERSİN LIMAN	XS0957598070	USD	5.875	12/08/2020	Sr Unsecured	100.25	5.03	Ba2/BB+	450	-0.87%
GLOBAL LİMAN	XS1132825099	USD	8.125	14/11/2021	Sr Unsecured	97.75	9.12	B2/BB-	250	-1.15%
ANADOLU EFES	XS0848940523	USD	3.375	01/11/2022	Sr Unsecured	94.25	5.17	Ba2/NA	500	-0.80%
PETKİM	XS1747548532	USD	5.875	26/01/2023	Sr Unsecured	93.25	7.98	B1/B	500	-1.99%
KOÇ HOLDİNG AŞ	XS1379145656	USD	5.250	15/03/2023	Sr Unsecured	96.25	6.35	Ba2/NA	750	-1.55%
ARÇELİK	XS0910932788	USD	5.000	03/04/2023	Sr Unsecured	95.00	6.45	NA/BB+	500	-1.31%
RONESANS GAYRİMENKUL	XS1807502668	USD	7.250	26/04/2023	Sr Unsecured	85.00	12.06	Ba3/BB	300	2.50%
COCA-COLA	XS1577950402	USD	4.215	19/09/2024	Sr Unsecured	95.63	5.15	Ba2/BBB-	500	-0.39%
TÜRK TELEKOM	XS1028951264	USD	4.875	19/06/2024	Sr Unsecured	90.38	7.13	NA/BB+	500	-2.58%
TÜPRAŞ	XS1686704948	USD	4.500	18/10/2024	Sr Unsecured	89.38	6.85	Ba2/BB+	700	-2.62%
KOÇ HOLDİNG AŞ	XS1961766596	USD	6.500	11/03/2025	Sr Unsecured	97.00	7.13	Ba2/NA	750	-3.27%
TURKCELL	XS1298711729	USD	5.750	15/10/2025	Sr Unsecured	93.00	7.11	Ba2u/BB+	500	-2.65%
ŞİŞECAM	XS1961010987	USD	6.950	14/03/2026	Sr Unsecured	97.13	7.49	Ba2/BB+	700	-4.00%
TURKCELL	XS1803215869	USD	5.800	11/04/2028	Sr Unsecured	88.00	7.67	NA/BB+	500	-3.47%
ARÇELİK	XS1109959467	EUR	3.875	16/09/2021	Sr Unsecured	101.38	3.27	NA/BB+	350	-1.23%

# Banka Eurotahvilleri ve Ülke Getiri Eğrisi



Burada yer alan bilgiler İş Yatırım Menkul Değerler A.Ş. tarafından bilgilendirme amacı ile hazırlanmıştır. Yatırım bilgi, yorum ve tavsiyeleri yatırım danışmanlığı kapsamında değildir. Yatırım danışmanlığı hizmeti; aracı kurumlar, portföy yönetim şirketleri, mevduat kabul etmeyen bankalar ile müşteri arasında imzalanacak yatırım danışmanlığı sözleşmesi çerçevesinde sunulmaktadır. Burada yer alan yorum ve tavsiyeler, yorum ve tavsiyede bulunanların kişisel görüşlerine dayanmaktadır. Herhangi bir yatırım aracının alım-satım önerisi ya da getiri vaadi olarak yorumlanmamalıdır. Bu görüşler mali durumunuz ile risk ve getiri tercihlerinize uygun olmayabilir. Bu nedenle, sadece burada yer alan bilgilere dayanarak yatırım kararı verilmesi beklentilerinize uygun sonuçlar doğurmayabilir.

Burada yer alan fiyatlar, veriler ve bilgilerin tam ve doğru olduğu garanti edilemez; içerik, haber verilmeksizin değiştirilebilir. Tüm veriler, İş Yatırım Menkul Değerler A.Ş. tarafından güvenilir olduğuna inanılan kaynaklardan alınmıştır. Bu kaynakların kullanılması nedeni ile ortaya çıkabilecek hatalardan İş Yatırım Menkul Değerler A.Ş. sorumlu değildir.