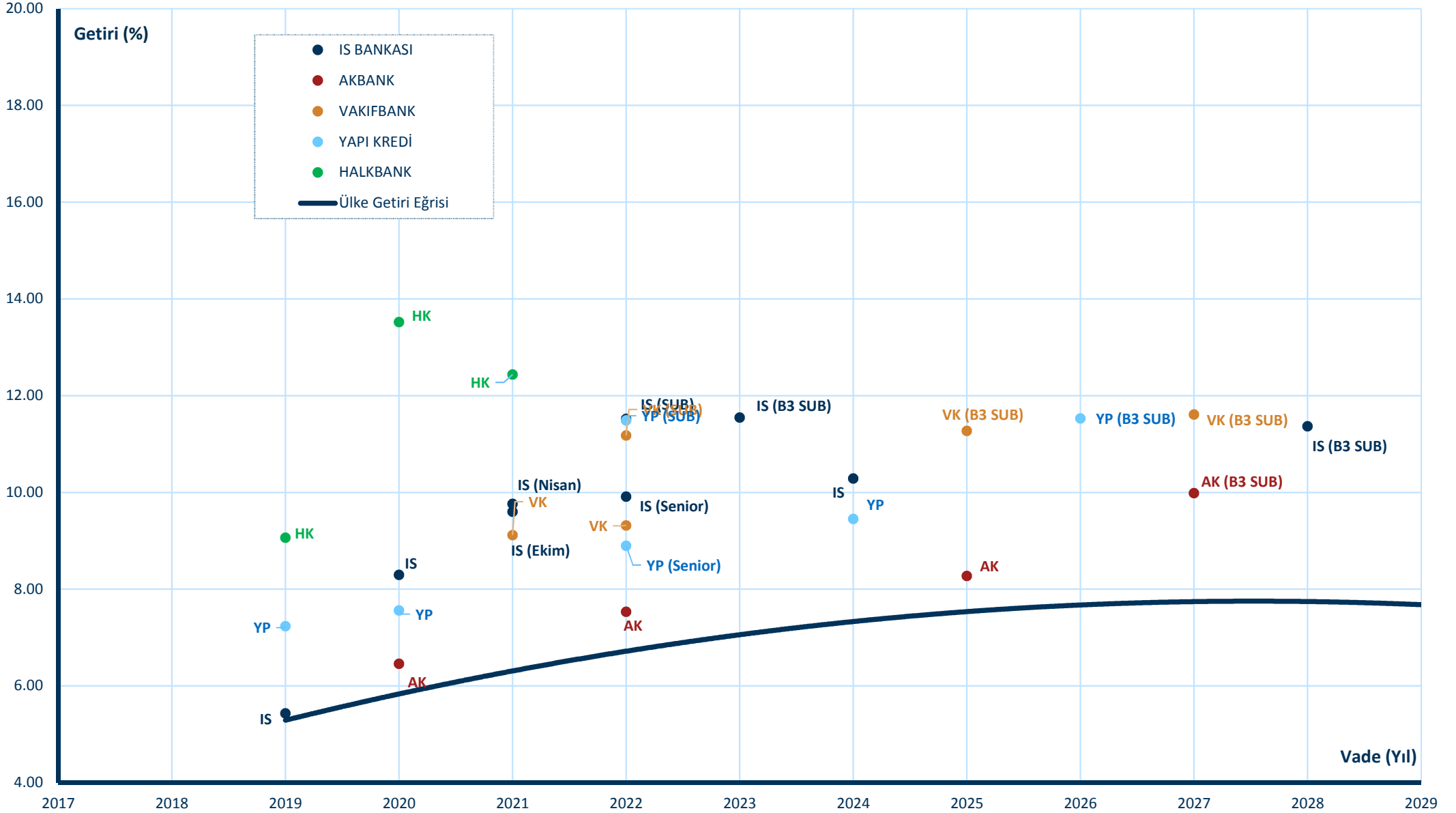


# Banka Eurotahvilleri ve Ülke Getiri Eğrisi



Burada yer alan bilgiler İş Yatırım Menkul Değerler A.Ş. tarafından bilgilendirme amacı ile hazırlanmıştır. Yatırım bilgi, yorum ve tavsiyeleri yatırım danışmanlığı kapsamında değildir. Yatırım danışmanlığı hizmeti; aracı kurumlar, portföy yönetim şirketleri, mevduat kabul etmeyen bankalar ile müşteri arasında imzalanacak yatırım danışmanlığı sözleşmesi çerçevesinde sunulmaktadır. Burada yer alan yorum ve tavsiyeler, yorum ve tavsiyede bulunanların kişisel görüşlerine dayanmaktadır. Herhangi bir yatırım aracının alım-satım önerisi ya da getiri vaadi olarak yorumlanmamalıdır. Bu görüşler mali durumunuz ile risk ve getiri tercihlerinize uygun olmayabilir. Bu nedenle, sadece burada yer alan bilgilere dayanarak yatırım kararı verilmesi beklentilerinize uygun sonuçlar doğurmayabilir.

Burada yer alan fiyatlar, veriler ve bilgilerin tam ve doğru olduğu garanti edilemez; içerik, haber verilmeksizin değiştirilebilir. Tüm veriler, İş Yatırım Menkul Değerler A.Ş. tarafından güvenilir olduğuna inanılan kaynaklardan alınmıştır. Bu kaynakların kullanılması nedeni ile ortaya çıkabilecek hatalardan İş Yatırım Menkul Değerler A.Ş. sorumlu değildir.



| Şirket Adı            | ISIN Kodu    | Para Birimi | Kupon | Vade       | Turu         | Fiyat   | Getiri | Kredi Notu<br>(Moody's / Fitch) | Miktar (M) | Fiyat Performansı<br>1A (Δ) |
|-----------------------|--------------|-------------|-------|------------|--------------|---------|--------|---------------------------------|------------|-----------------------------|
| <b>FİNANS SEKTÖRÜ</b> |              |             |       |            |              |         |        |                                 |            |                             |
| İŞ BANKASI            | XS0982644774 | USD         | 5.50  | 21/04/2019 | Sr Unsecured | 100.009 | 5.43   | B2/B+                           | 500        | -0.32%                      |
| EXIMBANK              | XS0774764152 | USD         | 5.88  | 24/04/2019 | Sr Unsecured | 99.750  | 6.51   | B1/NA                           | 750        | -0.50%                      |
| TÜRKİYE FİNANS        | XS1057852912 | USD         | 5.38  | 24/04/2019 | Sr Unsecured | 100.250 | 4.66   | NA/BB-                          | 500        | 0.00%                       |
| FİNANSBANK            | XS1063442484 | USD         | 6.25  | 30/04/2019 | Sr Unsecured | 100.500 | 4.91   | Ba3/BB-                         | 500        | 0.25%                       |
| HALKBANK              | XS1069383856 | USD         | 4.75  | 04/06/2019 | Sr Unsecured | 98.000  | 9.06   | B2/B+                           | 500        | -1.27%                      |
| VAKIFBANK             | XS1077629225 | EUR         | 3.50  | 17/06/2019 | Sr Unsecured | 100.125 | 3.20   | B1/B+                           | 500        | -0.25%                      |
| KUVEYT TÜRK           | XS1079236169 | USD         | 5.16  | 26/06/2019 | Sr Unsecured | 100.000 | 5.16   | NA/BB-                          | 500        | 0.00%                       |
| ALBARAKA              | XS1082151868 | USD         | 6.25  | 30/06/2019 | Sr Unsecured | 98.500  | 9.07   | NA/NA                           | 350        | 0.00%                       |
| ZİRAAT BANKASI        | XS1083936028 | USD         | 4.25  | 03/07/2019 | Sr Unsecured | 98.750  | 6.54   | B1/B+                           | 750        | -0.76%                      |
| GARANTİ BANKASI       | XS1084838496 | EUR         | 3.38  | 08/07/2019 | Sr Unsecured | 100.000 | 3.33   | B1/BB-                          | 500        | -0.38%                      |
| ALTERNATİFBANK        | XS1089556358 | USD         | 3.13  | 22/07/2019 | Sr Unsecured | 98.750  | 5.20   | NA/A                            | 250        | -0.26%                      |
| GARANTİ BANKASI       | XS1057541838 | USD         | 4.75  | 17/10/2019 | Sr Unsecured | 98.625  | 6.42   | B1/BB-                          | 750        | -0.51%                      |
| YAPI KREDİ            | XS1028938915 | USD         | 5.13  | 22/10/2019 | Sr Unsecured | 98.250  | 7.23   | B1/BB-                          | 550        | -0.38%                      |
| TSKB                  | XS1117601796 | USD         | 5.38  | 30/10/2019 | Sr Unsecured | 98.250  | 7.44   | B2/B+                           | 350        | -0.26%                      |
| YAPI KREDİ            | XS0874840688 | USD         | 4.00  | 22/01/2020 | Sr Unsecured | 96.250  | 7.56   | B1/BB-                          | 500        | -0.65%                      |
| AKBANK                | XS1111101314 | USD         | 4.00  | 24/01/2020 | Sr Unsecured | 97.375  | 6.46   | B1/B+                           | 500        | -0.26%                      |
| HALKBANK              | XS0882347072 | USD         | 3.88  | 05/02/2020 | Sr Unsecured | 90.000  | 13.52  | B2/B+                           | 750        | -2.73%                      |
| TSKB                  | XS1219733752 | USD         | 5.13  | 22/04/2020 | Sr Unsecured | 96.125  | 8.17   | B2/B+                           | 350        | -0.92%                      |
| İŞ BANKASI            | XS1121459074 | USD         | 5.00  | 30/04/2020 | Sr Unsecured | 95.750  | 8.30   | B2/B+                           | 750        | -0.52%                      |
| EXIMBANK              | XS1345632811 | USD         | 5.38  | 08/02/2021 | Sr Unsecured | 95.250  | 7.80   | B1/BB-                          | 500        | -0.92%                      |
| HALKBANK              | XS1188073081 | USD         | 4.75  | 11/02/2021 | Sr Unsecured | 85.750  | 12.44  | B2/B+                           | 500        | -3.71%                      |
| GARANTİ BANKASI       | USM8931TAA71 | USD         | 6.25  | 20/04/2021 | Sr Unsecured | 97.625  | 7.36   | B1/BB-                          | 500        | -0.89%                      |

| Şirket Adı      | ISIN Kodu    | Para   | Kupon | Vade       | Turu         | Fiyat  | Getiri | Kredi Notu        | Miktar (M) | Fiyat                 |
|-----------------|--------------|--------|-------|------------|--------------|--------|--------|-------------------|------------|-----------------------|
|                 |              | Birimi |       |            |              |        |        | (Moody's / Fitch) |            | Performansı<br>1A (Δ) |
| ZİRAAT BANKASI  | XS1223394914 | USD    | 4.75  | 29/04/2021 | Sr Unsecured | 92.500 | 8.27   | B1/B+             | 500        | -0.54%                |
| VAKIFBANK       | XS1403416222 | EUR    | 2.38  | 04/05/2021 | Secured      | 96.500 | 3.93   | Ba1/NA            | 500        | -0.32%                |
| TSKB            | XS1412393172 | USD    | 4.88  | 18/05/2021 | Sr Unsecured | 89.000 | 10.07  | B2/B+             | 300        | -0.56%                |
| İŞ BANKASI      | XS1079527211 | USD    | 5.00  | 25/06/2021 | Sr Unsecured | 89.500 | 9.76   | B2/B+             | 750        | -1.39%                |
| HALKBANK        | XS1439838548 | USD    | 5.00  | 13/07/2021 | Sr Unsecured | 85.000 | 11.89  | B2/B+             | 500        | -4.57%                |
| EXIMBANK        | XS1028943089 | USD    | 5.00  | 23/09/2021 | Sr Unsecured | 93.000 | 7.84   | B1/BB-            | 500        | -1.21%                |
| İŞ BANKASI      | XS1390320981 | USD    | 5.38  | 06/10/2021 | Sr Unsecured | 89.750 | 9.60   | B2/B+             | 750        | -0.98%                |
| VAKIFBANK       | XS1508914691 | USD    | 5.50  | 27/10/2021 | Sr Unsecured | 91.000 | 9.12   | B1/B+             | 500        | -1.10%                |
| KUVEYT TÜRK     | XS1505149325 | USD    | 5.14  | 02/11/2021 | Sr Unsecured | 96.500 | 6.48   | NA/BB-            | 500        | 1.64%                 |
| YAPI KREDİ      | XS1571399754 | USD    | 5.75  | 24/02/2022 | Sr Unsecured | 91.375 | 8.90   | B1/BB-            | 600        | -1.77%                |
| İŞ BANKASI      | XS1508390090 | USD    | 5.50  | 21/04/2022 | Sr Unsecured | 87.625 | 9.91   | B2/B+             | 600        | -1.28%                |
| ZİRAAT BANKASI  | XS1605397394 | USD    | 5.13  | 03/05/2022 | Sr Unsecured | 90.125 | 8.53   | B1/B+             | 600        | -0.83%                |
| FİNANSBANK      | XS1613091500 | USD    | 4.88  | 19/05/2022 | Sr Unsecured | 93.000 | 7.21   | Ba3/BB-           | 750        | -0.27%                |
| VAKIFBANK       | XS1622626379 | USD    | 5.63  | 30/05/2022 | Sr Unsecured | 89.250 | 9.32   | B1/B+             | 500        | -1.26%                |
| GARANTİ BANKASI | USM8931TAF68 | USD    | 5.25  | 13/09/2022 | Sr Unsecured | 92.500 | 7.58   | B1/BB-            | 750        | -1.34%                |
| EXIMBANK        | XS1684378208 | USD    | 4.25  | 18/09/2022 | Sr Unsecured | 88.375 | 7.87   | B1/BB-            | 500        | -0.99%                |
| AKBANK          | USM0375YAK49 | USD    | 5.00  | 24/10/2022 | Sr Unsecured | 91.625 | 7.53   | B1/B+             | 500        | -0.68%                |
| İŞ BANKASI      | XS0847042024 | USD    | 6.00  | 24/10/2022 | Subordinated | 83.125 | 11.52  | Caa1/B            | 1000       | -3.67%                |
| VAKIFBANK       | XS0849728190 | USD    | 6.00  | 01/11/2022 | Subordinated | 84.000 | 11.18  | Caa1/B            | 672        | -2.64%                |
| YAPI KREDİ      | XS0861979440 | USD    | 5.50  | 06/12/2022 | Subordinated | 81.250 | 11.49  | B2/B+             | 1000       | -5.03%                |
| TSKB            | XS1750996206 | USD    | 5.50  | 16/01/2023 | Sr Unsecured | 83.250 | 10.64  | B2/B+             | 350        | -1.50%                |
| FİBABANKA       | XS1711581337 | USD    | 6.00  | 25/01/2023 | Sr Unsecured | 81.500 | 11.79  | NA/B+             | 300        | 1.32%                 |
| VAKIFBANK       | XS1760780731 | USD    | 5.75  | 30/01/2023 | Sr Unsecured | 86.375 | 9.83   | B1/B+             | 650        | -2.57%                |
| GARANTİ BANKASI | XS1576037284 | USD    | 5.88  | 16/03/2023 | Sr Unsecured | 92.500 | 7.98   | B1/BB-            | 500        | -2.00%                |
| YAPI KREDİ      | XS1788516679 | USD    | 6.10  | 16/03/2023 | Sr Unsecured | 87.750 | 9.67   | B1/BB-            | 500        | -2.39%                |
| ASYA SUKUK      | XS0907295942 | USD    | NA    | 28/03/2023 | Subordinated | NA     | NA     | WR/NA             | 250        | N/A                   |
| ZİRAAT BANKASI  | XS1691349010 | USD    | 5.13  | 29/09/2023 | Sr Unsecured | 85.875 | 8.79   | B1/B+             | 500        | -0.73%                |
| EXIMBANK        | XS1496463297 | USD    | 5.38  | 24/10/2023 | Sr Unsecured | 88.750 | 8.22   | B1/BB-            | 500        | -1.82%                |
| İŞ BANKASI      | XS1003016018 | USD    | 7.85  | 10/12/2023 | Subordinated | 86.250 | 11.55  | Caa2/B            | 400        | -1.45%                |
| İŞ BANKASI      | XS1578203462 | USD    | 6.13  | 25/04/2024 | Sr Unsecured | 83.125 | 10.29  | B2/B+             | 1250       | -3.52%                |
| EXIMBANK        | XS1814962582 | USD    | 6.13  | 03/05/2024 | Sr Unsecured | 90.000 | 8.47   | B1/BB-            | 500        | -2.06%                |
| YAPI KREDİ      | XS1634372954 | USD    | 5.85  | 21/06/2024 | Sr Unsecured | 84.750 | 9.45   | B1/BB-            | 500        | -3.04%                |
| VAKIFBANK       | XS1175854923 | USD    | 6.88  | 03/02/2025 | Subordinated | 85.750 | 11.27  | Caa2/B            | 500        | -1.45%                |
| AKBANK          | XS1210422074 | USD    | 5.13  | 31/03/2025 | Sr Unsecured | 84.750 | 8.28   | B1/B+             | 500        | -3.04%                |
| ALBARAKA        | XS1301525207 | USD    | 10.50 | 30/11/2025 | Subordinated | 93.490 | 12.77  | NA/NA             | 250        | 0.00%                 |
| KUVEYT TÜRK     | XS1323608635 | USD    | 7.90  | 17/02/2026 | Subordinated | 94.000 | 10.19  | NA/B+             | 350        | 0.00%                 |
| YAPI KREDİ      | XS1376681067 | USD    | 8.50  | 09/03/2026 | Subordinated | 90.625 | 11.53  | B3/B+             | 500        | -3.63%                |
| ALTERNATİFBANK  | XS1396282177 | USD    | 8.75  | 16/04/2026 | Subordinated | 92.000 | 11.57  | B2/B+             | 300        | 7.88%                 |
| AKBANK          | XS1574750292 | USD    | 7.20  | 16/03/2027 | Subordinated | 86.750 | 9.98   | Caa1/B            | 500        | -4.78%                |
| TSKB            | XS1584113184 | USD    | 7.63  | 29/03/2027 | Subordinated | 81.000 | 11.68  | Caa2/B            | 300        | -2.47%                |
| GARANTİ BANKASI | XS1617531063 | USD    | 6.13  | 24/05/2027 | Subordinated | 82.500 | 9.73   | B3/B+             | 750        | -3.83%                |
| ODEABANK        | XS1655085485 | USD    | 7.63  | 01/08/2027 | Subordinated | 77.000 | 12.53  | Caa2/B-           | 300        | 7.35%                 |
| VAKIFBANK       | XS1551747733 | USD    | 8.00  | 01/11/2027 | Subordinated | 82.250 | 11.61  | Caa2/B            | 228        | -0.93%                |
| FİBABANKA       | XS1386178237 | USD    | 7.75  | 24/11/2027 | Subordinated | 78.750 | 11.79  | NA/B-             | 300        | N/A                   |
| İŞ BANKASI      | XS1623796072 | USD    | 7.00  | 29/06/2028 | Subordinated | 77.500 | 11.37  | Caa2/B            | 500        | -3.21%                |
| AKBANK          | XS1772360803 | USD    | 6.80  | 27/04/2028 | Subordinated | 81.500 | 9.98   | Caa1/B            | 400        | -5.36%                |



| Şirket Adı           | ISIN Kodu    | Para Birimi | Kupon | Vade       | Turu         | Fiyat  | Getiri | Kredi Notu<br>(Moody's / Fitch) | Miktar (M) | Fiyat Performansı<br>1A (Δ) |
|----------------------|--------------|-------------|-------|------------|--------------|--------|--------|---------------------------------|------------|-----------------------------|
| <b>REEL SEKTÖR</b>   |              |             |       |            |              |        |        |                                 |            |                             |
| TÜRK TELEKOM         | XS1028952155 | USD         | 3.75  | 19/06/2019 | Sr Unsecured | 98.750 | 6.20   | NA/BB+                          | 500        | -0.51%                      |
| KOÇ HOLDİNG AŞ       | XS0922615819 | USD         | 3.50  | 24/04/2020 | Sr Unsecured | 96.750 | 6.00   | Ba2/NA                          | 750        | -0.52%                      |
| YAŞAR HOLDİNG        | XS1132450427 | USD         | 8.88  | 06/05/2020 | Sr Unsecured | 64.500 | 45.75  | Caa1/B-                         | 250        | 0.67%                       |
| ŞİŞECAM              | XS0927634807 | USD         | 4.25  | 09/05/2020 | Sr Unsecured | 97.750 | 5.93   | Ba2/BB+                         | 500        | -0.13%                      |
| MERSİN LİMAN         | XS0957598070 | USD         | 5.88  | 12/08/2020 | Sr Unsecured | 99.875 | 5.95   | Ba2/BB+                         | 450        | -0.75%                      |
| GLOBAL LİMAN         | XS1132825099 | USD         | 8.13  | 14/11/2021 | Sr Unsecured | 95.875 | 9.77   | B2/BB-                          | 250        | -0.66%                      |
| ANADOLU EFES         | XS0848940523 | USD         | 3.38  | 01/11/2022 | Sr Unsecured | 92.250 | 5.62   | Ba2/NA                          | 500        | -0.82%                      |
| KOÇ HOLDİNG AŞ       | XS1379145656 | USD         | 5.25  | 15/03/2023 | Sr Unsecured | 94.000 | 6.90   | Ba2/NA                          | 750        | -1.46%                      |
| ARÇELİK              | XS0910932788 | USD         | 5.00  | 03/04/2023 | Sr Unsecured | 90.625 | 7.59   | NA/BB+                          | 500        | -1.51%                      |
| PETKİM               | XS1747548532 | USD         | 5.88  | 26/01/2023 | Sr Unsecured | 91.375 | 8.39   | B1/B                            | 500        | -1.77%                      |
| COCA-COLA            | XS1577950402 | USD         | 4.22  | 19/09/2024 | Sr Unsecured | 92.750 | 5.70   | Ba2/BBB-                        | 500        | -1.86%                      |
| TÜRK TELEKOM         | XS1028951264 | USD         | 4.88  | 19/06/2024 | Sr Unsecured | 86.500 | 7.94   | NA/BB+                          | 500        | -1.72%                      |
| TÜPRAŞ               | XS1686704948 | USD         | 4.50  | 18/10/2024 | Sr Unsecured | 88.125 | 7.01   | Ba2/BB+                         | 700        | -2.24%                      |
| TURKCELL             | XS1298711729 | USD         | 5.75  | 15/10/2025 | Sr Unsecured | 91.000 | 7.45   | Ba2/BB+                         | 500        | -1.37%                      |
| TURKCELL             | XS1803215869 | USD         | 5.80  | 11/04/2028 | Sr Unsecured | 86.500 | 7.87   | NA/BB+                          | 500        | -1.72%                      |
| RONESANS GAYRİMENKUL | XS1807502668 | USD         | 7.25  | 26/04/2023 | Sr Unsecured | 88.000 | 10.75  | Ba3/BB                          | 300        | 0.65%                       |
| ARÇELİK              | XS1109959467 | EUR         | 3.88  | 16/09/2021 | Sr Unsecured | 99.250 | 4.16   | NA/BB+                          | 350        | -0.88%                      |