

On May 30th İş Investment, has successfully sold 86,020,258 Soda shares belonging to Anadolu Cam and Trakya Cam at 4.50 TRY per share through an accelerated bookbuild offering. Using May 30th Turkish Central Bank's average USD/TRY exchange rate, the total deal value is approximately 131 million USD.



Soda Sanayii is the chemicals arm of Turkey's sole glass holding. Established in 1969 as a soda plant, Soda Sanayi is the largest part of Şişecam's chemical segment and a key element of the vertically integrated group. With its production capacity, product quality, and widespread and effective marketing network, Soda Sanayii is a reliable supplier that meets not only the domestic demand, but also supply to international markets. The company produces dense soda ash, light soda ash, technical and food grade and sodium bicarbonate to diverse industrial sectors such as glass, detergents, chemicals, paper, textile, food and animal feed. Diversifying its product portfolio with the establishment of Kromsan Plant in 1982, the company became one of the prominent suppliers of chemicals that are used in glass, leather and pharmaceutical sectors. The company sells c.30% of its total production to Şişecam group companies.

İŞ INVESTMENT

With its 11 branches, 4 representative offices and one subsidiary abroad, İş Investment has a strong and widespread distribution network and as a leader in the secondary market transactions. It has also carried its strength and leadership to public offerings, mergers and acquisitions, private sector & project finance advisory and private equity advisory activities. Since 2005 İş Investment took part in IPOs as consortium leader with a total transaction value of 5.9 billion USD and in 3.2 billion USD worth other type of equity capital market transactions such as accelerated bookbuild offerings, wholesale transactions, tender offers etc. The total equity capital markets transactions lead by İş Investment in last 10 years sums up to 9.1 billion USD.