

Iş Investment, has successfully advised Ataç İnşaat ve San. A.Ş. (“Ataç Construction”) on the sale of its 49,9% shares in Nisan Elektromekanik Enerji San. ve Tic. A.Ş. (“Nisan Energy”) to Boydak Group, which held the remaining 50% shares, for a total enterprise value consideration of €199 million. The Share Purchase and Shareholder’s Agreement was signed as of August 6th, 2013 and the transaction has closed.

A T A Ç

Founded in 1962, Ataç Construction started its operations in the construction sector. Today the Company has investments in construction, energy, textile, real estate, tourism, information systems and agriculture. The Company completed its first investment in the renewable energy sector in 2007 through a hydroelectric power plant. Through its 50% joint venture with Boydak Group, Nisan Energy has an installed capacity of 112 MW, all composed of hydroelectric power plants.



Founded in 1957 in Kayseri, Boydak Group is one of Turkey’s largest conglomerates operating in furniture, textiles, chemicals, steel, logistics and energy sector. With 38 companies under its umbrella and close to 13,000 employees, the Group has dealers and investments both domestically and abroad. The Group achieved a consolidate revenue of close to 5.6 billion TL in 2012.

Entering the energy sector in 2010, Boydak Group is planning on further increasing its capacity in the short term future.



With its 10 branches, 2 representative offices and 2 subsidiaries abroad, İş Investment has a strong and widespread distribution network and as a leader in the secondary market transactions, it has also carried its strength and leadership to public offerings, mergers and acquisitions, private sector & project finance advisory and private equity advisory activities. Since 2000, İş Investment has closed 103 transactions worth more than \$9 billion and continues to enjoy its leading role in the sector.

Along with this transaction, İş Investment provided advisory services to Doğuş Çay on its acquisition of Kraft Gıda, to Trakya Cam on its acquisition of Richard Fritz GmbH Holding and HNG Float Glass Ltd., to Dharma İlaç on its acquisition by Expanscience, to Seramiksan on its acquisition of 50% of the shares of Italian Rondine SPA, Hakan Plastik on the sale of its majority shares to Georg Fischer and to Evim.net on its minority share sale to EBRD-Simile Venture Partners-212 Capital Partners for a total of 8 transactions in 2013.